

## TIKVA PRESALE WHITEPAPER

Changing Lives, Together.

### 1. Introduction and Scope

This document describes the structure, mechanics, and context of the Tikva Token presale. It is intended to provide clarity on how the presale is conducted, how funds are used, and how governance functions during and after the presale. This document should be read together with the main Tikva Whitepaper and does not constitute financial, investment, or legal advice.

Tikva was developed based on practical experience within existing crypto ecosystems. Through involvement in multiple projects, recurring structural challenges were observed relating to transparency, accountability, and long term alignment between teams and communities. These observations informed the design principles underlying Tikva and its governance model.

In parallel, similar limitations were identified within traditional charitable structures, particularly with respect to transparency around fund allocation and use. This lack of clarity can undermine trust and long term effectiveness. Tikva was therefore structured to address these challenges through verifiable transparency and a clearly defined organisational model.

Tikva operates with a strict separation of responsibilities. The Tikva Foundation is exclusively focused on social and humanitarian initiatives. No funds flow from the foundation to the founders personally, and expenses are limited to what is required under applicable regulations. The Tikva Company is responsible for developing, operating, and maintaining the ecosystem, including technical infrastructure, transparency mechanisms, and long term continuity. These activities are conducted independently of the foundation and the token mechanics.

The Tikva Token supports the functioning of the ecosystem but is not intended as a personal revenue model. No team tokens are allocated, and no direct income is received from transaction taxes or donations.

### 2. Presale Purpose

The Tikva presale is designed to establish sufficient operational runway, form an engaged early community, properly launch the Tikva Token, and where feasible initiate the first humanitarian projects through Tikva Foundation.

### 3. Presale Caps and Token Allocation

The presale has a definitive hard cap of 150,000,000 tokens, representing 60 percent of the total fixed supply of 250,000,000 tokens. Unsold tokens are reserved exclusively for liquidity and exchange listing purposes.

### 4. Presale Structure and Pricing

The presale consists of eight stages, each with a predefined token allocation and base price. Actual purchase prices depend on the active stage and referral usage.

#### 4.3 Accepted Payment Method

Presale participation is available exclusively using **USDC (USD Coin)**. Using USDC ensures price stability during the presale and removes exposure to ETH price volatility for participants.

### 5. Use of Presale Funds

Funds are actively deployed to build the ecosystem, including marketing, liquidity provisioning, legal setup, staffing, listings, and preparation of initial humanitarian projects.

### 6. Presale Wallet and Governance

All presale funds are collected in a dedicated presale wallet secured by a multisignature setup.

### 7. Token Launch and Community Vote

The token launches with zero percent buy tax. Thirteen hours after launch, standard tax rules

become active.

## **8. Early Humanitarian Projects**

Tikva aims to initiate its first humanitarian projects as early as possible, including during the presale period where feasible.

## **9. Risks and Disclosures**

Participation in the presale involves risk. Presale funds are actively deployed, and refunds are not guaranteed.

## **10. Relationship to Main Whitepaper**

This Presale Whitepaper complements the main Tikva Whitepaper and together they form the complete informational basis of the Tikva project.

## **11. Final Statement**

The Tikva presale marks the beginning of a long term mission focused on transparency, community participation, and humanitarian impact.

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